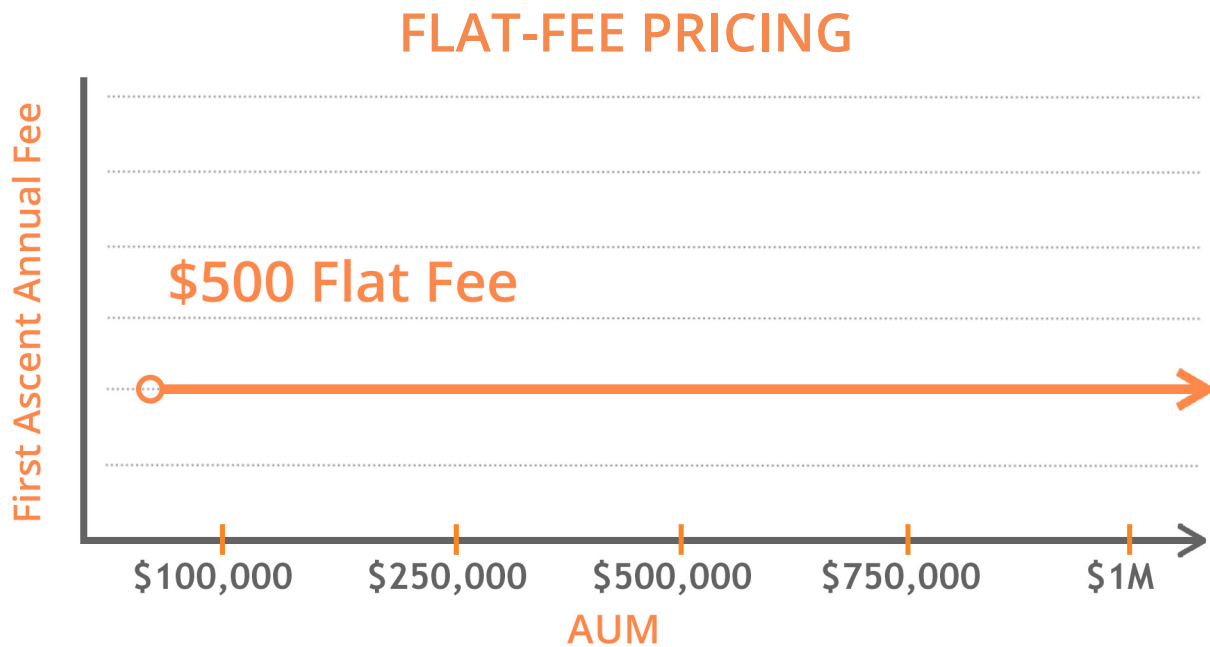




Put your calculators away.

Flat fees are here for outsourced portfolio management—an industry first.



There's a lot to like about flat-fee pricing.

- It's simple
- It's easy to administer
- It's transparent

Clients get to keep more of what they earn as their account grows over time. Advisors can offer high quality services to their clients with lower fees.

It fits perfectly into a world where the client's best interests come first.

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First Ascent provides portfolio management services for financial advisors. Contact the First Ascent team to learn about our solution for small accounts.